10-14997-cgm Doc 2901 Filed 08/26/13 Entered 08/26/13 10:37:29 341Mta Chap7/Corp with Assets Pg 1 of 2

B9D (Official Form 9D) (Chapter 7 Corporation/Partnership Asset Case) (12/12

UNITED STATES BANKRUPTCY COURT

Southern District of New York

Notice of Chapter 7 Bankruptcy Case, Meeting of Creditors, & Deadlines A bankruptcy case concerning the debtor(s) listed below was originally filed under chapter 11 on September 23, 2010 and was converted to a

case under chapter 7 on July 16, 2013.

You may be a creditor of the debtor. This notice lists important deadlines. You may want to consult an attorney to protect your rights. All documents filed in this case may be reviewed on the court's Electronic Case File System (ECF) using a PACER login and password at www.nysb.uscourts.gov or at any of the three divisions of the court during posted business hours. NOTE: The staff of the bankruptcy clerk's office or the office of the U.S. trustee cannot give legal advice.

Creditors — Do not file this notice in connection with any proof of claim you submit to the court. **See Reverse Side For Important Explanations**

Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

BB Liquidating Inc.

fka Blockbuster Inc.

2100 Ross Avenue, 21st Floor

Dallas, TX 76092

Case Number: Taxpayer ID/Employer ID/Other Nos.: 10-14997-brl 52-1655102 Attorney for Debtor(s) (name and address): Bankruptcy Trustee (name and address): Stephen Karotkin Robert L. Geltzer

Weil, Gotshal & Manges LLP Law Offices of Robert L. Geltzer 767 Fifth Avenue 1556 Third Avenue

New York, NY 10153 Suite 505

Telephone number: (212) 310-8350 New York, NY 10128 Telephone number: 212-410-0100

Meeting of Creditors

Date: September 24, 2013 Time: 11:00 AM

Location: Office of the United States Trustee, 80 Broad Street, Fourth Floor, New York, NY 10004-1408

Deadline to File a Proof of Claim

Proof of Claim must be received by the bankruptcy clerk's office by the following deadlines:

For all creditors (except a governmental unit):

For a governmental unit:

Case Number 10-14997-brl

Creditor with a Foreign Address:

A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side.

Creditors May Not Take Certain Actions:

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

IN arr. V and AIV 10004 1400	For the Court: Clerk of the Bankruptcy Court: Vito Genna
Hours Open: Monday – Friday 8:30 AM – 5:00 PM	Date: August 26, 2013

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EXPLANATIONS

B9D (Official Form 9D) (12/12)

Abankruptcy Case by or against the debtor(s) listed on the front side, and an order for relief has been entered. Legal Advice The staff of the bankruptcy clerk's office and the office of the U.S. trustee cannot give legal advice. You may want to consult an attorney to protect your rights. Creditors Generally May Not Take Certain contacting the debtor by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor, repossessing the debtor by relephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor, repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debto can request the court to extend or impose a stay. Meeting of Creditors A meeting of creditors is scheduled for the date, time and location listed on the front side. The debtor's representative must be present at the meeting to be questioned under outh by the instee and by creditors. Creditor are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date specified in a notice field with this notice. Proof of Claim forms are available online at www.uscourts.gov and on the court's website, www.mysb.uscourts.gov. A secured creditor retains rights in its collateral repardless of whether the creditor rise a Proof of Claim. If you do not file a Proof of Claim by the Deadline to file a Proof of Claim by the Deadline to file a proof of Claim by the Topadline to file a proof of Claim by the Topadline to file a proof of Claim by the Topadline to file a proof of Claim by the Topadline to file a proof of Claim by the Topadline to file a proof of Claim by the Topadline to file a proof of Claim by the Topadline to file a proof of Claim by the Topadline to file a proof of Claim by the Topadline to file a proof of Claim submits the creditor to the just triple and the proof of Cl		<u>EXPLANATIONS</u>	B9D (Official Form 9D) (12/12)	
Creditors Generally May Not Take Certain May Not Take Certain Actions Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include ontacting the debtor by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor are request the court to extend or impose a stay. Meeting of Creditors A meeting of creditors is scheduled for the date, time and location listed on the front side. The debtor's representative must be present at the meeting to be questioned under outh by the trustee and by creditors. Creditor are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a latter date specified in a notice filed with this notice. Proof of Claim forms are available online at www.uscourts.gov and on the court's website, www.nysb.uscourts.gov. A secured creditor retains rights in its collateral regardless of whether the creditor files a Proof of Claim for do not file a Proof of Claim is the creditor files a Proof of Claim is listed on the front side, you must file a Proof of Claim form on the research of the proof of Claim is sized on the front side, you must file a Proof of Claim is listed on the schedules file to file a Proof of Claim is set on the Front of the paid, you must file a Proof of Claim is listed on the schedules file to file a Proof of Claim is set on the Proof of Claim is not a proof of Claim may surrend rimportant nonneary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: Liqui				
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Claims A Proof of Claim is a signed statement describing a creditor's claim. A Proof of Claim form (Official Form B10.) has not been included with this notice. Proof of Claim forms are available online at www.uscourts.gov and on the court's website, www.nysb.uscourts.gov. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. If you do not file a Proof of Claim by the "Deadline to file a Proof of Claim use the creditor files a Proof of Claim with the court's website, www.nysb.uscourts.gov. As secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim with the creditor files a Proof of Claim with the creditor files a Proof of Claim with the creditor on the front side, you might not be paid any money on your claim from other assets in the bankruptcy case. To be paid, you must file a Proof of Claim would not be paid any money on your claim from other assets in the bankruptcy case. To be paid, you must file a Proof of Claim with a strength on the schedules filed by the debtor. Filing a Proof Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadlines for filing claims set forth on the front of this notice apply to all creditors. If his notice has been mailed to a creditor at a foreign addres the creditor may file a motion requesting the court to extend the deadline. Do not include this notice with any filing you make with the court. The bankruptcy trustee listed on the front of this notice will collect and sell the debtor's property that is not exempt if the trustee can collect enough money, creditors may be paid some or all of the debts owed to them, in the order specified by the Bankruptcy Code. To make sure you receive any share of that money, you	May Not Take Certain	contacting the debtor by telephone, mail or otherwise to demand repaymen obtain property from the debtor; repossessing the debtor's property; and sta foreclosures. Under certain circumstances, the stay may be limited to 30 da	by telephone, mail or otherwise to demand repayment; taking actions to collect money or the debtor; repossessing the debtor's property; and starting or continuing lawsuits or retain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor	
has not been included with this notice. Proof of Člaim forms are available online at www.uscourts.gov and on the court's website, www.nysb.uscourts.gov. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. If you do not file a Proof of Claim by the "Deadline to file a Proof of Claim on the front side, you might not be paid any money on your claim from other assets in the bankruptcy case. To be paid, you must file a Proof of Claim were if your claim is listed in the schedules filed by the debtor. Filing a Proof Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadlines for filing claims set forth on the front of this notice apply to all creditors. If this notice has been mailed to a creditor at a foreign address the creditor may file a motion requesting the court to extend the deadline. Do not include this notice with any filing you make with the court. The bankruptcy trustee listed on the front of this notice will collect and sell the debtor's property that is not exempt If the trustee can collect enough money, creditors may be paid some or all of the debts owed to them, in the order specified by the Bankruptcy Code. To make sure you receive any share of that money, you must file a Proof of Claim, as described above. Any paper that you file in this bankruptcy case should be filed on the court's Electronic Case File System (ECF) using an attorney's login and password issued by the court or on a diskette or compact disk (CD) in PDF format. If you are unable to file electronically or to submit a copy of your filing on diskette or CD, you may file conventionally, provided that you submit with your filing an affidavit of your inability to comply. Creditor with a Foreign Address Consult a lawyer f	Meeting of Creditors	representative must be present at the meeting to be questioned under oath are welcome to attend, but are not required to do so. The meeting may be c	be present at the meeting to be questioned under oath by the trustee and by creditors. Creditors ad, but are not required to do so. The meeting may be continued and concluded at a later date	
Debtor's Property and Payment of Creditors' Claims If the trustee can collect enough money, creditors may be paid some or all of the debts owed to them, in the order specified by the Bankruptcy Code. To make sure you receive any share of that money, you must file a Proof of Claim, as described above. Bankruptcy Clerk's Office Any paper that you file in this bankruptcy case should be filed on the court's Electronic Case File System (ECF) using an attorney's login and password issued by the court or on a diskette or compact disk (CD) in PDF format. If you are unable to file electronically or to submit a copy of your filing on diskette or CD, you may file conventionally, provided that you submit with your filing an affidavit of your inability to comply. Creditor with a Foreign Address Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.	Claims	has not been included with this notice. Proof of Claim forms are available court's website, www.nysb.uscourts.gov. A secured creditor retains rights i creditor files a Proof of Claim. If you do not file a Proof of Claim by the "I on the front side, you might not be paid any money on your claim from oth paid, you must file a Proof of Claim even if your claim is listed in the sche Claim submits the creditor to the jurisdiction of the bankruptcy court, with example, a secured creditor who files a Proof of Claim may surrender imporight to a jury trial. Filing Deadline for a Creditor with a Foreign Addression on the front of this notice apply to all creditors. If this notice has been the creditor may file a motion requesting the court to extend the deadline.	d with this notice. Proof of Claim forms are available online at www.uscourts.gov and on the v.nysb.uscourts.gov. A secured creditor retains rights in its collateral regardless of whether that of Claim. If you do not file a Proof of Claim by the "Deadline to file a Proof of Claim" listed might not be paid any money on your claim from other assets in the bankruptcy case. To be Proof of Claim even if your claim is listed in the schedules filed by the debtor. Filing a Proof of editor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For reditor who files a Proof of Claim may surrender important nonmonetary rights, including the filing Deadline for a Creditor with a Foreign Address: The deadlines for filing claims set this notice apply to all creditors. If this notice has been mailed to a creditor at a foreign address, a motion requesting the court to extend the deadline.	
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